



2005 Symposium

"FINANCIAL AWARENESS FOR EDUCATORS"

Hosted by the San Diego County Office of Education

GET THE FACTS DIRECT FROM THE SOURCE!

The following expert guest speakers will share timely information critical to STRS Benefits and retirement planning.

Both STRS and PERS educators are welcome to attend.

"Financial Awareness for Educators" will be hosted by Daniel Puplava, SDCOE 457/403b Plan Manager. He will also present the SDCOE Deferred Compensation Program.

New and Pending Legislature: How it may affect your retirement/what to do about it. STRS & When Should I Retire? - Understanding and avoiding "Sunset Policies"

Mr. Derman manages the analytical activities within CalSTRS, including plan design and the management of state and federal legislation affecting CalSTRS. Derman has years of experience working with the California State Senate Committee developing legislation and policy issues affecting state and local retirement programs and employee compensation, taxation, transportation, local government and state fiscal administration.

Ed Derman - Deputy C.E.O. for Plan Design and Communication at CalSTRS.



"Teach and Retire Rich"

Dan Otter is the respected author of "Teach and Retire Rich" an educator's guide to financial planning and founder of two non-commercial websites for teachers - 403bwise.com and 457bwise.com. His unique voice originates from his career as an elementary and college instructor who saw the need to provide teachers with an honest, non-biased source of financial and retirement planning information.

Dan Otter - College Professor and Author



"How to Use 403b Compare to Improve Your Retirement"

Ronni has worked for the State of California for 23 years. As the 403bCompare Administrator, she oversees all activities related to the 403bCompare.com Web site. 403bCompare is a one of kind website designed to help teachers get more information on their 403(b) retirement plans.

Ronni Vasconcellos - CalSTRS 403bCompare Administrator



Reserve Your Seat Now!

Sat. Nov. 12th, 9:00-12:00

Kearny High School Auditorium

7651 Wellington Way

San Diego, 92111

(Corner of Mesa College Drive & Wellington)

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